

AMIT SAMANI & CO.

COMPANY SECRETARIES

Certificate from the Practicing Company Secretary

Date: 26.09.2025

To:

The Board of Directors

Kusumgar Limited

101, Manjushree, V.M. Road,
JVPD Scheme, Vile Parle (W),
Mumbai- 400 056
Maharashtra, India

Axis Capital Limited

1st Floor, Axis House
Pandurang Budhkar Marg, Worli
Mumbai 400 025
Maharashtra, India

IIFL Capital Services Limited

(formerly known as IIFL Securities Limited)
24th Floor, One Lodha Place
Senapati Bapat Marg, Lower Parel (West)
Mumbai 400 013,
Maharashtra, India

Motilal Oswal Investment Advisors Limited

Motilal Oswal Tower
Rahimtullah Sayani Road
Opposite Patel ST Depot, Prabhadevi
Mumbai 400 025, Maharashtra, India

(Axis Capital Limited, IIFL Capital Services Limited (formerly known as IIFL Securities Limited) and Motilal Oswal Investment Advisors Limited, are collectively referred to as the "Book Running Lead Managers" or the "BRLMs")

Dear Madam(s) / Sir(s),

Re: Proposed initial public offering of equity shares (the "Equity Shares") of Kusumgar Limited (the "Company" and such offering, the "Offer")

We, Amit Samani & Co, are an independent practicing company secretary, holding a valid certificate of peer review bearing number 1268/2021 issued by the Peer Review Board of the Institute of Company Secretaries in India, which is valid until 31st May 2026, and snapshot of email is annexed herewith as **Annexure A**.

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We have been informed by the management of the Company that the Company is unable to trace certain corporate records with respect to the company law records, registers, secretarial and other statutory records, minutes of the meeting of the Board of Directors, constitutional documents of the Company, forms, deeds, returns and other documents (“**Corporate Records**”) . Accordingly, we have been engaged by the Company for the purpose of conducting a physical and online search of the Corporate Records maintained by the Registrar of Companies, Maharashtra at Mumbai (“**ROC**”) and the Ministry of Corporate Affairs, Government of India, in relation to the Company.

For the purposes of issuing this certificate, we have carried out an independent search/ inspection of the following:

- (i) Online search of electronic corporate and secretarial records on the portal of the Ministry of Corporate Affairs at www.mca.gov.in (“**MCA Portal**”) as on the date of this certificate;
- (ii) Physical search/ inspection of the Corporate Records available at the office of the RoC, the Registered and Corporate Office of the Company, and other Company offices where such records were maintained since the incorporation of the Company and other designated premises of the Company. The period of the records searched for spanned from date of incorporation to 31.08.2025; and
- (iii) List maintained by the RoC in accordance with the Disposal of Records (in the Offices of the Registrars of Companies) Rules, 2003 in relation to the Corporate Records which have been disposed of.

We refer to our search taken vide SRN UU1232702 dated 10th September,2025 annexed as Annexure F herewith, which contains the findings of the search conducted since incorporation till date of the Search Report.

Basis our in-depth search and inspection in accordance the procedure mentioned above, we enclose the following:

- (i) **Annexure B:** Summarising details of forms found during physical search at the RoC’s office, the Registered and Corporate Office of the Company, and other Company offices where such records were maintained since the incorporation of the Company and other designated premises of the Company;
- (ii) **Annexure C:** Details of forms downloaded from the MCA Portal pursuant to search undertaken on such portal;
- (iii) **Annexure D:** List of Documents destroyed by the RoC,;
- (iv) **Annexure E:** List of Documents not available with the RoC, accordingly alternate documents relied upon; and
- (v) **Annexure F:** List of challans in relation to our application to search for the records maintained by the ROC.

We hereby certify that the information, as set out herein and in the Search Report are true, fair, correct, accurate, not misleading of any matter that is likely to mislead, and does not and shall not contain any untrue statement of a material fact nor omit to state a material fact necessary in order to make the statements therein, in the light of the circumstances under which they were made as on the date of this certificate and since

AMIT SAMANI & CO.

COMPANY SECRETARIES

the date of the Search Report, nothing has come to our attention which may suggest otherwise and we rely on the physical and online search carried out for the records available with Ministry of Corporate Affairs on the dates where relevant search was conducted.

We further confirm that we are an independent entity with no direct or indirect interest in the Company except for provision of professional services in the ordinary course of our profession.

We, the undersigned, hereby grant consent for inclusion of the contents from this certificate and the Search Report (in part or full), in the draft red herring prospectus, red herring prospectus, and prospectus (collectively, the “**Offer Documents**”) to be filed with the Securities and Exchange Board of India (“**SEBI**”), the relevant stock exchanges in India where the Equity Shares are proposed to be listed (the “**Stock Exchanges**”), the RoC and/or other regulatory/ governmental authorities, as the case may be and or any other Offer-related material.

We also consent to the references to us as “*Practicing Company Secretary*” and “*Expert*” in the Offer Documents and references to us as required under Section 26(1), Section 2(38) and Section 26(5) of the Companies Act 2013, as amended, read with the SEBI ICDR Regulations, as amended, and as “*Expert*” as defined under Section 2(38) of the Act to the extent and in our capacity as a practicing company secretary and in respect of our certificate issued by us.

We further consent to, and have no objection to, the disclosure of the Search Report or extracts of this report or providing reference to this report in any document/certificate that may be issued by any third party appointed in relation to the Offer, for the purposes of making disclosures in the Offer Documents to be issued by the Company. We also consent to the inclusion of this letter as a part of “Material Contracts and Documents for Inspection” in connection to the Offer, which will be available for public inspection from the date of filing of the RHP until the Bid/Offer Closing Date including through online means on the website of the Company.

Further, We undertake to immediately inform the Company, Book Running Lead Managers and legal counsels appointed in relation to the Offer, in writing of any changes or variations in respect of the matters covered in this certificate (including the annexures hereto) until the date when the Equity Shares allotted pursuant to the Offer commence trading on the Stock Exchanges. In the absence of any such written communication from us, the above information contained in the Offer Documents and certified herein should be taken as true, complete, accurate and updated until the date when the Equity Shares allotted pursuant to the Offer commence trading on the Stock Exchanges.

The Search Report and this certificate may be relied on by the Company, the Book Running Lead Managers and the legal advisors appointed in relation to the Offer. We also authorize you to deliver this certificate to SEBI, the Stock Exchanges, the RoC pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013 and the rules prescribed thereunder, each as amended, or any other governmental or regulatory authority as may be required.

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The certificate can also be uploaded on the repository portal of the Stock Exchanges/SEBI as required pursuant to the SEBI Circular dated December 5, 2024 and the subsequent requirements of the Stock Exchanges/SEBI, as applicable.

We represent that our execution, delivery and performance of this certificate have been duly authorised by all necessary actions (corporate or otherwise).

We agree to keep the information regarding the Offer strictly confidential.

All capitalized terms used herein and not defined shall have the same meaning as assigned to them in the Offer Documents.

Yours faithfully

For **AMIT SAMANI & CO**
Company Secretaries

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Name: **AMIT SAMANI**
Designation: **PROPRIETOR**
Membership number: **7397**
C.P number: **7966**
Place: **MUMBAI**
Date: 26.09.2025
UDIN: F007397G001358846

Encl: as above

CC:

Khaitan & Co
One World Centre
10th, 13th and 14th Floors, Tower 1C
841 Senapati Bapat Marg
Mumbai 400 013
Maharashtra, India

Talwar Thakore & Associates
3rd Floor, Kalpataru Heritage
127, M. G. Road
Fort, Mumbai 400 001
Maharashtra, India

Duane Morris & Selvam LLP
16 Collyer Quay, #17-00
Singapore-049318, Republic of Singapore

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ANNEXURE A

Screenshot of mail received for Peer Review Certificate annexed below:

ICSI:2021:PRC 21st December, 2021

**AMIT SAMANI & CO.
SH. AMIT HASMUKH SAMANI
CITY - MUMBAI
PEER REVIEW CERTIFICATE NO. 1268/2021**

Dear Sir/ Madam,

We wish to inform that your Practice Unit is Peer Reviewed vide certificate no. **1268/2021**. The Certificate issued is valid till **31st May 2026**.

The list of Peer Reviewed Practice Unit is updated on ICSI website on regular basis and can be accessed at https://www.icsi.edu/media/webmodules/List_Peer_Reviewed_Practice_Units.pdf

We request you to verify the details on the above link and in case of any discrepancy, please revert us at prb-icsi@icsi.edu

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COMPANY SECRETARIES

ANNEXURE -B

SEARCH REPORT

PHYSICAL INSPECTION TAKEN ON 11.09.2025 vide SRN-UU1232755

(Particulars of Documents registered with the RoC)

INDEX

DOCUMENTS	EXPLANATION	NUMBER OF DOCUMENTS	NUMBER OF PAGES
Memorandum of Association	Original Memorandum of Association	1	19
Memorandum of Association	Latest Memorandum of Association	-	-
Articles of association	Original Articles of association	1	20
Articles of association	Latest Articles of association	-	-
Form 32	Form 32 filed after latest annual return	-	-
Certificate of incorporation	Certificate of incorporation	1	1
Form 5	Form 5 filed after latest annual return	-	-
Form8	Unsatisfied charges	4	11
Form 10	Unsatisfied charges	-	-
Form21A	Annual Return for guarantee company	-	-
Form 37	Original	-	-
Form38	Original	-	-
Form99	Original	-	-
Annual Return	Last 2 years(2003-2004 and 2004-2005)	1	8
Balance sheet	Last 2 years(2003-2004 and 2004-2005)	1	20
		9	79

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COMPANY SECRETARIES

Sr. No.	Particulars
1	Incorporation papers -Kusumgar Finstocks Private Limited. Yogesh Kusumgar-declaration
2	Form 18 for registered office at 14/15 Aaradhana Apartments,Besant Roads,Vile Parle(West), Bombay-400056
3	Form 32- for Yogesh Kusumgar, Induben Kusumgar, Parag Vora,Navinchandar Ratilal Shah
4	Notice of consolidation /division/increase in capital (Increase in capital from 100000 to 400000)
5	Director Report dated 12.09.2003 for the financial year ended 31.03.2003
6	Auditors Report for 31.03.2003 and balancesheet and profit and loss dated 12.09.2003
7	Annual Return for 2004-2005
8	31.03.2024 Directors Report Auditors Report Balance Sheet Profit & Loss
9	Certificate of Registration of charges dated 08.07.2003 for mortgage created on 08.11.94 for amount of Rs 500000/- in favor of Bank of Baroda –Vile Parle (West) branch.
10	Certificate of Registration of charges dated 08.07.2003 for mortgage created on 27.07.95 for amount of Rs 2800000/- in favor of Bank of Baroda
11	Form 8 dated 18.10.2000 for Rs 200000 and form 13 dated 25.09.2000 of Bank of Baroda ,Vile Parle (West) Branch and photocopies of Memorandum of Deposit of title deed for creation of equitable mortgage dated 25.09.2000
12	Form 13 dated 18.02.2005 for Rs 2000000. Hypothecation agreement dated 23.03.1998.(registered on 19.05.1998 under document number 15)
13	Hypothecation agreement at Mumbai dated 25.01.2005 which was executed in addition to the document executed on 23.03.1998 for Rs 2000000/-
14	Form 8 dated 08.11.1994 for RS 500000. Instrument of hypothecation of goods dated 08.11.1994.Form 13 -copy of instrument of hypothecation of goods 08.11.1994 and receipt number 27601 dated 21.02.1994
15	Form 13 and form8 dated 04.04.1995 for Rs 2800000 Equitable Mortgage for Property situated at Pordi, Gujarat in favour of Bank of Baroda, Vile Parle (west)
16	Memorandum of Deposits of title deeds 27.03.1995
17	Hypothecation agreement dated 23.03.1998

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COMPANY SECRETARIES

18	Form 8 dated 18.04.1998 and hypothecation agreement dated 23.03.1998 for Rs2000000
19	Form 8 dated 18.02.2005 and hypothecation agreement dated 25.01.2005 for Rs2000000
20	Form 13 dated 18.04.1998 and hypothecation agreement dated 23.03.1998 and copy of hypothecation agreement dated 23.03.1996 for RS 2000000

Particulars of documents available at Corporate office of the Company

Sr. No.	Form / Return / document available	Purpose / Details	Date of Registration and Challan No	Date of Filing of Form:
1	Certificate of Incorporation	For change of name of Company from Kusumgar Finstock Private Limited to Kusumgar Corporates Private Limited w.e.f 21.11.2008	NA	NA
2	Form 2	Form for allotment of 50250 Equity shares of Rs 100 each at a premium of Rs 4365.92 to Yogesh Kusumgar on 22.09.2008	NA	NA
3	Form 2	Form for Allotment of 100000 Equity shares of Rs 100 each at a premium of Rs 500 on 05.05.2009 to Yogesh Kusumgar HUF; Yogesh Kusumgar; Siddharth Kusumgar and Indu Kusumgar	NA	NA
4	SH -4	Transfer of 20 equity shares of Rs 100 each on 08.01.2022 from Siddharth Kusumgar of 5 Equity shares each to : Concord Weaving Preparatory Private Limited; Kusumgar Holding LLP's ;	NA	NA

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		Sia Siddharth Kusumgar; (through her guardian Mr Siddharth Kusumgar) Sanay Siddharth Kusumgar (through his guardian Mr Siddharth Kusumgar)		
5	SH-4	Transfer of 14 equity shares of Rs 100 each on 09.09.2008 to Yogesh Kusumgar and Indu Kusumgar from Arun Parekh and Yogesh Kusumgar -1 share Navinchandra Shah & Hina Shah -2 shares Parag Vora & Yogesh Kusumgar – 2 shares Hargovindas Parekh & Yogesh Kusumgar -1 share Manna Shah & Kartik Shah –2 Share Anjana Shah & Kiran Shah -2 share Kartik Shah &Manna Shah – 2 share Amishi Shah & Kartik Shah -2 share	NA	NA

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ANNEXURE -C

SEARCH REPORT E-FILING INSPECTION VIDE SRN UU1232702 DATED 10TH SEPTEMBER,2025

(Particulars of Documents registered with the RoC)

Sr. No.	Form / Return / document filed	Purpose / Details	Date of Registration and Challan No	Date of Filing of Form:
1	Form 23	During download instead of form 23, MOA found on MCA portal for increase in authorized share capital to Rs 1 Crore.	N.A	03/11/2008
2	Form 2	During download instead of Form 2 List of allottees found on MCA portal for Allotment of 47716 equity shares on 18.09.2008.	N.A	12/11/2008
3	Form 23	During download instead of Form 23 MOA 1 st page found on MCA portal to amend main object clause (in section A para1) of the MOA	N.A	18/03/2008
4	Form 2	During download instead of Form 2 list of allottees found for Allotment of 47716 equity shares on 18.09.2008	N.A	27/12/2008
5	FORM 2	During download instead of Form 2 list of allottees found on MCA portal for Allotment of 50250 equity shares on 22.09.2208	N.A	06/02/2009

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6	Form-66	Compliance certificate for the year ended 31.03.2009	N.A	15/09/2009
7	Form 5	Increase in authorized share capital to Rs 20000000	N.A	28/04/2009
8	Form 2	On downloading instead of Form 2 List of allottees found on MCA portal for Allotment of 100000 equity shares on 05.05. 2009.	N.A	31/10/2009
9	INC-22	Change in registered office address	N.A	23/01/2010
10	Form 66	Compliance certificate for the year ended 31.03.2010	N.A	23/10/2010
11	Form 66	Compliance certificate for the year ended 31.03.2011	N.A	28/11/2011
12	Form 66	Compliance certificate for the year ended 31.03.2012	N.A	24/11/2012
13	Form 66	Compliance certificate for the year ended 31.03.2013	N.A	12/11/2013
14	ADT - 1	Appointment of Auditor (unable to open downloaded form)	N.A	30/10/2014
15	Form 66	Compliance certificate for the year ended 31.03.2014	N.A	31/12/2014
16	MGT-14	Unable to open downloaded form	N.A	31/12/2014

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COMPANY SECRETARIES

17	ADT - 1	Unable to open downloaded form	N.A	14/10/2015
18	ADT - 1	Appointment of K B Mehta & Co for financial year 2016-2017	N.A	03/12/2016
19	CRA-2	Form could not be downloaded but the same is seen in snapshot of view public documents	N.A	14/10/2016
20	CRA-2	Form could not be downloaded but the same is seen in snapshot of view public documents	N.A	21/10/2016
21	ADT - 1	Appointment of K B Mehta & Co for financial year 2017-2018	N.A	29/12/2017
22	CRA-2	Form could not be downloaded but the same is seen in snapshot of view public documents	N.A	03/02/2018
23	ADT - 1	Appointment of K B Mehta & Co for financial year 2018-2019	N.A	24/09/2018
24	MGT-14	For resolution passed u/s 186 of the companies act 2013	N.A	01/11/2019
25	ADT - 1	Appointment of K.B.Mehta & Co as Auditor from 01.04.2019 to 31.03.2024	N.A	06/11/2019

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26	CRA-2	Appointment of cost auditor for the year ended 31.03.2020	N.A	15/06/2019
27	CRA-2	Appointment of cost auditor for the year ended 31.03.2019	N.A	19/04/2019
28	Form DPT-3	Return of deposits for the year ended 31.03.2019	N.A	29/06/2019
29	CRA-2	Appointment of cost auditor for the year ended 31.03.2021	N.A	29/09/2020
30	Form DPT-3	Return of deposit for the year ended 31.03.2020	N.A	30/11/2020
31	CRA-2	Appointment of cost auditor for the year ended 31.03.2022	N.A	17/08/2021
32	Form DPT-3	Return of deposit for the year ended 31.03.2021	N.A	29/06/2021
33	CRA-2	Appointment of cost auditor for the year ended 31.03.2023	N.A	16/09/2022
34	CRA-2	Appointment of cost auditor for the year ended 31.03.2024	N.A	04/05/2023
35	MGT-14	For change in object clause	N.A	15/02/2023
36	ADT - 1	Appointment of Auditor M S K A & Associates for 2023-2024	N.A	22/11/2023
37	Form DPT-3	Return of deposit for the year ended 31.03.2023	N.A	23/08/2023

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38	Form DPT-3	Return of deposit for the year ended 31.03.2024	N.A	04/06/2024
39	Form MGT-14	Subdivision of shares from Rs 100 each to Re 1 each	N.A	10/12/2024
40	SH-7	Subdivision of shares from Rs 100 each to Re 1 each	N.A	11/12/2024
41	CRA-2	Appointment of cost auditor for the year ended 31.03.2025	N.A	14/06/2024
43	Form MGT-14	Name change from Kusumgar Corporates Private Limited to Kusumgar Private Limited	N.A	15/02/2024
44	Form INC-24	Name change from Kusumgar Corporates Private Limited to Kusumgar Private Limited	N.A	19/02/2024
45	ADT - 1	Appointment of Auditor M S K A & Associates for 01.04.2024 to 31.03.2029	N.A	23/10/2024
46	Pas-3	For issue of 21890000 bonus shares on 25.03.2025	N.A	02/04/2025
47	Form MGT-14	Reclassification of shares as below 215000000 equity shares of Re1 each and 5000000 equity shares of Rs 5 each	N.A	02/09/2025
48	Form MGT-14	Increase in authorized share capital to Rs 21 crores	N.A	06/02/2025

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49	SH-7	Increase in authorized share capital to Rs 21 crores	N.A	07/02/2025
50	ADT - 1	Appointment of Auditor M S K A & Associates from 01.04.2024 to 31.03.2029	N.A	07/03/2025
51	Form MGT-14	Conversion from Private Limited to Public Company	N.A	10/01/2025
52	CRA-2	Appointment of cost auditor for the year ended 31.03.2026	N.A	15/07/2025
53	Form MGT-14	For appointment of Independent Directors	N.A	15/07/2025
54	Form MGT-14	For adoption of new set of articles	N.A	16/07/2025
55	Form MGT-14	To approve and adopt Kusumgar Employee Stock Option Plan 2024	N.A	18/07/2025
56	Form MGT-14	For change in designation of Directors	N.A	20/03/2025
57	Form MGT-14	For issue of Bonus Shares	N.A	25/02/2025
58	Form ADT-3	Resignation of auditor w.e.f 06.09.2023	N.A	25/08/2025
59	Form PAS-3	For issue of 59700000 Bonus Shares on 20.02.2025	N.A	26/02/2025

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60	Form DPT-3	Return of deposit for the year ended 31.03.2025	N.A	26/06/2025
61	Form INC-27	Conversion from Private Limited to Public Limited	N.A	28/01/2025
62	Form MGT-14	For issue of Bonus Shares	N.A	28/03/2025
63	Form PAS-6	Reconciliation of Share Capital Audit Report (Half-yearly)	N.A	29/05/2025
64	Form CHG-1	In favour of State Bank of India for Rs 335,500,000	N.A	06/05/2016
65	Form CHG-1	In favour of Yes Bank Ltd for Rs 235,000,000	N.A	10/08/2017
66	Form CHG-1	In favour of Yes Bank Ltd for Rs 235,000,000	N.A	10/11/2017
67	Form CHG-1	In favour of State Bank of India for Rs 155,450,000	N.A	10/01/2018
68	Form CHG-1	In favour of State Bank of India for Rs 225,400,000	N.A	13/03/2018
69	Form CHG-1	In favour of State Bank of India for Rs 225,400,000	N.A	15/02/2018
70	Form CHG-1	In favour of Yes Bank Ltd for Rs 235,000,000	N.A	19/11/2018
71	Form CHG-1	In favour of SVC Co-Operative Bank Limited for Rs 35,000,000	N.A	03/12/2019
72	Form CHG-1	In favour of Yes Bank Ltd for Rs 235,000,000	N.A	16/01/2019

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73	Form CHG-1	In favour of Yes Bank Ltd for Rs 35,000,000	N.A	28/12/2019
74	Form CHG-1	In favour of Citi Bank for Rs 200,000,000	N.A	13/08/2020
75	Form CHG-1	In favour of HDFC Bank Limited for Rs 400,000,000	N.A	18/06/2020
76	Form CHG-4	Satisfied in favour of Yes Bank Limited for Rs 235000000	N.A	24/08/2020
77	Form CHG-4	Satisfied in favour of Yes Bank Limited for Rs 350000000	N.A	24/08/2020
78	Form CHG-1	In favour of Citi Bank for Rs 250,000,000	N.A	01/07/2022
79	Form CHG-1	In favour of HDFC Bank Limited for Rs 2462864	N.A	09/12/2022
80	Form CHG-1	In favour of HDFC Bank Limited for Rs 35,000,000	N.A	11/01/2022
81	Form CHG-1	In favour of HDFC Bank Limited for Rs 45,00,00,000	N.A	15/09/2022
82	Form CHG-1	In favour of HDFC Bank Limited for Rs 14990000	N.A	15/11/2022
83	Form CHG-4	Satisfied in favour of State Bank of India for Rs 225400000	N.A	11/08/2023

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84	Form CHG-1	In favour of Citi Bank for Rs 350000000	N.A	28/12/2023
85	Form CHG-1	In favour of ICICI Bank Limited for Rs 300000000	N.A	05/02/2024
86	Form CHG-1	In favour of ICICI Bank Limited for Rs 300000000	N.A	06/05/2024
87	Form CHG-1	In favour of ICICI Bank Limited for Rs 100000000	N.A	08/08/2024
88	Form CHG-1	In favour of ICICI Bank Limited for Rs 100000000	N.A	10/05/2024
89	Form CHG-1	In favour of HDFC Bank Limited for Rs 25000000	N.A	17/09/2024
90	Form CHG-1	In favour of HDFC Bank Limited for Rs 715000000	N.A	22/03/2024
91	Form CHG-1	In favour of ICICI Bank Limited for Rs 400000000	N.A	04/02/2025
92	Form CHG-1	In favour of Citi Bank for Rs 600000000	N.A	19/04/2025
93	Form CHG-4	Satisfied in favour of SVC Co-Operative Bank Limited for Rs 35000000	N.A	27/01/2025
94	Form 8	In favour of Bank of baroda for Rs 2800000	N.A	25/06/2003

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AMIT SAMANI & Co.

COMPANY SECRETARIES

95	Form 8	In favour of Bank of baroda for Rs 500000	N.A	08/07/2003
96	Form 8	In favour of Bank of baroda for Rs 2000000	N.A	18/04/1998
97	Form 8	In favour of Bank of baroda for Rs 2000000	N.A	18/02/2005
98	Form MR-1	For change in designation of Mr. Siddharth Kusumgar as Managing Director	N.A	02/04/2025
99	Form MR-1	For change in designation of Mr. Sapna Kusumgar as Managing Director	N.A	02/04/2025
100	Form MR-1	For change in designation of Mr. Ankur Kothari as Whole time Director	N.A	19/06/2025
101	Form AOC4 XBRL	For the financial year ended 31.03.2021	N.A	07/12/2021
102	Form AOC4 XBRL	For the financial year ended 31.03.2023	N.A	11/11/2023
103	Form AOC4 XBRL	For the financial year ended 31.03.2016	N.A	16/12/2016
104	Form AOC4 XBRL	For the financial year ended 31.03.2018	N.A	17/11/2018
105	Form AOC4 XBRL	For the financial year ended 31.03.2022	N.A	23/11/2022
106	Form AOC4 XBRL	For the financial year ended 31.03.2024	N.A	29/10/2024

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COMPANY SECRETARIES

107	Form AOC4 XBRL	For the financial year ended 31.03.2019	N.A	29/11/2019
108	Form AOC4 XBRL	For the financial year ended 31.03.2017	N.A	30/12/2017
109	Form AOC4 XBRL	For the financial year ended 31.03.2020	N.A	37/01/2021
110	Form AOC4	For the financial year ended 31.03.2015	N.A	18/05/2016
111	Form 23AC	For the financial year ended 31.03.2014	N.A	31/12/2014
112	Form 23AC	For the financial year ended 31.03.2013	N.A	12/11/2013
113	Form 23AC	For the financial year ended 31.03.2012	N.A	17/12/2012
114	Form 23AC	For the financial year ended 31.03.2011	N.A	01/12/2011
115	Form 23AC	For the financial year ended 31.03.2010	N.A	23/10/2010
116	Form 23AC	For the financial year ended 31.03.2009	N.A	22/10/2009
117	Form 23AC	For the financial year ended 31.03.2008	N.A	19/01/2009
118	Form 23AC	For the financial year ended 31.03.2007	N.A	17/03/2008
119	Form 23AC	For the financial year ended 31.03.2006	N.A	25/01/2007
120	CSR-2	For the financial year ended 31.03.2021	N.A	01/06/2022
121	CSR-2	For the financial year ended 31.03.2022	N.A	31/07/2025
122	Form 20B	For the financial year ended 31.03.2006	N.A	25/01/2007

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COMPANY SECRETARIES

123	Form 20B	For the financial year ended 31.03.2007	N.A	17/03/2008
124	Form 20B	For the financial year ended 31.03.2008	N.A	17/02/2009
125	Form 20B revised	For the financial year ended 31.03.2008	N.A	10/03/2009
126	Form 20B	For the financial year ended 31.03.2009	N.A	15/09/2009
127	Form 20B	For the financial year ended 31.03.2010	N.A	23/10/2010
128	Form 20B	For the financial year ended 31.03.2011	N.A	29/11/2011
129	Form 20B	For the financial year ended 31.03.2012	N.A	24/11/2012
130	Form 20B	For the financial year ended 31.03.2013	N.A	12/11/2013
131	Form 20B	For the financial year ended 31.03.2014	N.A	31/12/2014
132	Form MGT-7	For the financial year ended 31.03.2015	N.A	30/12/2015
133	Form MGT-7	For the financial year ended 31.03.2016	N.A	30/11/2016
134	Form MGT-7	For the financial year ended 31.03.2017	N.A	09/01/2018
135	Form MGT-7	For the financial year ended 31.03.2018	N.A	12/10/2018
136	Form MGT-7	For the financial year ended 31.03.2019	N.A	30/12/2019
137	Form MGT-7	For the financial year ended 31.03.2020	N.A	17/02/2021
138	Form MGT-7	For the financial year ended 31.03.2021	N.A	24/12/2021
139	Form MGT-7	For the financial year ended 31.03.2022	N.A	23/11/2022

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COMPANY SECRETARIES

140	Form MGT-7	For the financial year ended 31.03.2023	N.A	27/11/2023
141	Form MGT-7	For the financial year ended 31.03.2024	N.A	18/11/2024

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COMPANY SECRETARIES

ANNEXURE -D

SEARCH REPORT LIST OF DOCUMENTS DESTROYED BY THE ROC

Sr. No.	DOCUMENT NUMBER	NATURE OF DOCUMENT	DATE OF REGISTRATION	DATE OF DESTRUCTION
1	23	Annual Return for 1999	08.05.2000	08.05.2005
2	17	Annual Return for 1998	09.09.1999	09.09.2004
3	19	Balancesheet for 1996	01.05.2000	01.05.2008
4	20	Form32 - 23.02.1998	15.05.2000	01.05.2008
5	22	Balancesheet for 1999	08.05.2000	08.05.2008
6	24	Form32 - 01.08.2000	22.08.2000	22.08.2008
7	28	Form 23 - 13.09.2001	09.10.2001	09.10.2006
8	29	Annual Return for 2001	10.10.2001	10.10.2006
9	30	Balancesheet for 2001	10.10.2001	10.10.2009
10	35	Balancesheet for 1997	27.08.2002	25.08.2010
11	30	Form 32- 01.10.1999	27.08.2002	27.08.2007
12	31	Form2 dated 15.04.1993	04.02.2002	09.02.2007
13	33	Balancesheet for -1998	18.03.2002	18.03.2010
14	34	Annual Return for 1997	27.08.2002	27.08.2010
15	38	Form2-for 05.12.2002	20.12.2002	20.12.2007
16	36	Annual Return for 2002	18.11.2002	18.11.2007
17	37	Balancesheet for 2002	18.10.2002	18.10.2007
18	26	Annual Return for 2000	09.04.2001	09.04.2006

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COMPANY SECRETARIES

19	27	Balancesheet for 2000	09.04.2001	09.04.2009
20	41	AnnualReturn for 2003	20.01.2004	30.01.2009
21	32	Balancesheet for 1995	04.02.2002	04.02.2010
22	43	Director Report 2004	10.11.2004	10.11.2009

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COMPANY SECRETARIES

ANNEXURE -E

SEARCH REPORT

1. Forms not available/missing with the Company and in the RoC database and no alternate documents are available

Sr. No.	Form / Return / document filed	Purpose / Details	Remarks
NIL			

2. List of documents unavailable/missing with the RoC and the alternate documents relied upon

Sr. No.	Form / Return / document filed	Purpose / Details	Remarks
1.	Form 5	Increase in authorized share capital to Rs 20000000	Revised share capital reflected in form 23AC filed for the year ended 31.03.2009
2.	Form 2	Forms for allotment of shares filed during financial year 2008-2009	Revised paid up capital is reflected in balance sheet filed with form 23AC filed for financial year ended 31.03.2009. As per list of allottees 47716, 50250, 47716* shares allotted. *revised filing done as par value was mentioned as Re1 instead of Rs 100 in form
3.	Allotment	For allotment of 900 equity shares of Rs 100 each on 15.04.1995	Relied upon Certified True Copy of resolution dated 15.04.1995 received from Company
4.	Allotment	For allotment of 14 equity shares of Rs 100 each on 15.06.1990	Relied upon Certified True Copy of resolution dated 15.06.1990 received from Company

AMIT SAMANI & Co.

COMPANY SECRETARIES

5.	Allotment	For allotment of 100 equity shares of Rs 100 each on 06.12.2002	Relied upon Certified True Copy of resolution dated 06.12.2002 received from Company
6.	Allotment	For allotment of 20 equity shares of Rs 100 each on 15.06.1990	Relied upon Certified True Copy of resolution dated 15.06.1990 received from Company
7.	Transfer and transmission of shares	Transfer of 42166 equity shares from Yogesh Kusumgar to Siddharth Kusumgar and transmission of 24000 equity shares from Indu Kusumgar to Yogesh Kusumgar on 12.01.2018	Relied upon Certified True Copy of resolution dated 12.01.2018 received from Company
8.	Transfer of shares	Transfer of 30000 equity shares of Rs 100 each from Yogesh Kusumgar to Siddharth Kusumgar on 23.03.2016	Relied upon Certified True Copy of resolution dated 23.03.2016 received from Company
9.	Transfer of shares	Transfer of 30000 equity shares of Rs 100 each from Yogesh Kusumgar to Siddharth Kusumgar on 04.01.2017	Relied upon Certified True Copy of resolution dated 04.01.2017 received from Company

- Apart from details mentioned above no other secretarial and ROC related forms from date of incorporation to year 2006 could be traced, as per information given by management the same were destroyed due to fire. Company had filed FIR with Vile Parle Police Station. (Copy annexed)

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दिनांक 20/9/06

नाम - लक्ष्मण मोरोश कुसुमनगर हि. 20 वर्ष अंश. अतसल
राज्य 22/ प्राणो जयहिंद मोघा. इन्स्ट्रुमेंट रोड ने 2 जेसीपी
मिसेपॉल (प) मुंबई 48, 26282128, 9820035203

-X-

मी वरिष्ठ प्रमाणे असुन वरिष्ठ नमुद पलावर
माझ्या कुटुंबिया सभवेन मागीत 25 वर्षी पासुन रहाव आहे
माझ्या कुटुंबिया (प) शुबीता फेब्रीक्स प्रा. लि 20 कुसुमनगर
कापरेड्या 3) लक्ष्मण हेबरीक व हेबरीक जीवाच्या तिन
केपला मागीस 92 वर्षी पासुन, सासनाब इस्टेट एव वी रोड
28 कैरट कोर कोर कुमानन कामकुड प्रथे जाणवेन जाणा चेंडून
माझु केवेला आहेत. माझ्या मिळी नुसळामे कामकाज विल्या
आहेते दररोज सकाळी कामीला बनकर उघडेते जाते व
सकाळी 90-00 ताजताला सुमारास कामजार कामावर गेता व
सायंकाळी 95-30 नजता केपला नंदे होतात त्यानंतर कामात
रामपाळी करीना रहातो.

दिनांक 24/9/06 रोजी प्रजासत्ताक दिना निमित्त

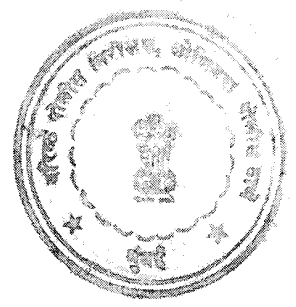
जयश्रीक शुद्धी असताले आपला मिळी नुसला नंदे होला.
सुमारे 90-30 ताजताला सुमारास आपला कंपनीला एक डावरेड
नामि फिरम शहा घानी मल मोवाईल फोनवर साईड कडून
आमच्या कंपनीला पुकेडे असकेला तिन छताला गोडोवूनला
आण वरजला जावन कळविले हतानंतर मी 900 ताजताला

सुमारास यावर ठिकठिकां आहेत असतां माझ्या कामांना सुध्दा
आण लागली होती इतकीआणक वरुचे जावन अतिशय मोहन
कडून पाणी मारून आण विक्रीलाच्या प्रयत्न करीत होते परंतु

सारी नकल

दिनांक 24/9
बहिष्कार विरोधक
भोसले 25 मुंबई

आज नियंत्रणालय चेत नकती खातेकडी 9000 ताजनाले
 सुभासम आज आलोकात आदी लामेकी कुडीकडे काज भाडु
 होणे कपरीत जाता येत नवते



दिनांक 20/01/06 रोजी राकडी 9000 ताजता मी
 राज्या कुडीत येत पाहिले असता आजच निरीक्षणालयचे सर्व
 मकीजरी, कागदपत्रे, फर्निचर, फिन्डर, दस्तऐवजांचे खाते, कपडा,
 धागा, कागदात पक्कापत्र, टेस्टींग मकीजरी, अशी, तसेच
 कार्यालयीन रेकॉर्ड, खाते इन्फर्मेन्स, सेवावेळ, एक्झरिज
 खाते कागदपत्रे, शेडर मॅटेरियल, अशादी महत्वाची कागदपत्रे
 या खात्यात राहून निराकरण आगरीत व्हाईर कोर्ड
 वेळीस प्र. को. 1) कोर्ड वेळीस, प्रिन्सिपल प्र. को. 2) प्रिन्सिपल
 3) कुमुभर फिन्डर, प्र. को. 4) सुधी लॅम्पिंग 5) कमीता
 इन्टरप्रॉजेक्ट 6) अमी विद्येतीक 7) मनी एजन्सी, 8) दका
 एवढी या सर्व खात्याचे कार्यालयीन रेकॉर्ड नैजकीक रेकॉर्ड
 मॅटेरियल कुमुभर आदी लीक्युअर सर्व कुडीकडे नैजकीक रेकॉर्ड
 अशादी सर्व कागदपत्रे आगीत जडून खाऊ झाले.

आगीतले कुमुभर कार्यालये या वेळीने अंजोद
 3 कोटी राखणे, सुधीता मॅटेरियल प्र. को. या वेळीने अंजोद
 9 कोटी राखणे, मॅटेरियल वेळीस, वेळीस या वेळीने अंजोद
 20 लाख राखणे जडून नुकसान झाले आहे.

सहाजी आज क्लॉकवेळी कागदी या काबात कोर्ले साजण
 येत नाही. सहाद करणे काबात मशी कोणा वेळीस येत / आद
 नाही. आज जबाब मशीन हिडून नावून गेहीतून साजणून
 सीरीसत तो बरोबर आहे.

सफक्ष
 Klatte
 (S.V. Pantil)
 पोस्टीक डाय. विरीसतून
 मोरीकरा वेळीने धुकरे

27/1/06
 खरी नकल

24/3
 गरिब पोलीस निरीक्षण
 मोडिबरा पोलीस ठाणे

28 JAN 2006
 28 JAN 2006

28 JAN 2006

ANNEXURE -F

**SEARCH REPORT
LIST OF CHALLANS IN RELATION TO OUR APPLICATION TO SEARCH
FOR THE RECORDS MAINTAINED BY THE ROC**

As on 10.09.2025

Sr. No.	SRN	Type of Document	Date
1	UU1232702	Online inspection	10.09.2025
2	UU1232755	Physical search	10.09.2025

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**MINISTRY OF CORPORATE AFFAIRS
RECEIPT**

SRN: UU1232755/ BharatKoshOrderId :1-20929273297
SRN Date: 10/09/2025 15:14:06

Service Request Date:
10/09/2025

RECEIVED FROM:

Name: AMIT HASMUKH SAMANI

Address: 1310 Ghanshyam Enclave.Nr.Lalji, null, Mumbai, Mumbai, Maharashtra, 400067

FULL PARTICULARS OF REMITTANCE

Service Type: VPD

Service Description	Type of Fee	Amount (Rs.)
KUSUMGAR LIMITED (U65990MH1990PLC056871)	Normal	100
Total		100

Mode of Payment: Online

Received Payment Rupees: One Hundred Rupees Only.

Note: View public documents service is available for 3 hrs per company, from the time the first document is viewed, and is valid for 1 week

**MINISTRY OF CORPORATE AFFAIRS
RECEIPT**

SRN: UU1232702/ BharatKoshOrderId :1-20929115804
SRN Date: 10/09/2025 15:07:26

Service Request Date:
10/09/2025

RECEIVED FROM:

Name: AMIT HASMUKH SAMANI

Address: 1310 Ghanshyam Enclave.Nr.Lalji, null, Mumbai, Mumbai, Maharashtra, 400067

FULL PARTICULARS OF REMITTANCE

Service Type: VPD

Service Description	Type of Fee	Amount (Rs.)
KUSUMGAR LIMITED (U65990MH1990PLC056871)	Normal	100
Total		100

Mode of Payment: Online

Received Payment Rupees: One Hundred Rupees Only.

Note: View public documents service is available for 3 hrs per company, from the time the first document is viewed, and is valid for 1 week