THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY. THIS IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE" AND TOGETHER WITH BSE, THE "STOCK EXCHANGES") IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS").

PUBLIC ANNOUNCEMENT

(Please scan the QR Code to view the Addendum)

kusumgar
Unusual is usual

KUSUMGAR LIMITED

(Formerly known as Kusumgar Private Limited)

Our Company was originally incorporated as *"Kusumgar Finstocks Private Limited"* as a private limited company under the Companies Act, 1956, pursuant to a certificate of incorporation dated June 15, 1990, issued by the Registrar of Companies, Maharashtra at Mumbai. The name of our Company was changed to *"Kusumgar Corporates Private Limited"* on account of takeover of proprietary concern of Kusumgar Corporates, pursuant to a resolution passed by our Board on August 5, 2008 and a special resolution passed by our Shareholders on September 12, 2008, and a fresh certificate of incorporation, consequent upon change of name was issued to our Company by the Registrar of Companies, Maharashtra at Mumbai, on November 21, 2008. Further, the name of our Company was changed to *"Kusumgar Private Limited"* on account of expansion of business, pursuant to a special resolution passed in the extraordinary general meeting of our Shareholders on February 8, 2024, and a fresh certificate of incorporation was issued to our Company by the Registrar of Companies, Central Processing Centre, Manesar on March 28, 2024 pursuant to change of name. Thereafter, our Company was converted into a public limited company pursuant to a special resolution dated December 27, 2024, passed in the extraordinary general meeting of our Shareholders, and consequently the name of our Company was changed to its present name i.e., *"Kusumgar Limited"* and a fresh certificate of incorporation dated January 28, 2025 was issued by the Registrar of Companies, Central Processing Centre, Manesar upon conversion to public company. For further details of the change in the name and the address of the registered office of our Company, see *"History and Certain Corporate Matters"* on page 222 of the red herring prospectus dated July 1, 2026 ("**Red Herring Prospectus**" or "**RHP**") and the price band ad cum corrigendum to the Red Herring Prospectus dated July 2, 2026 (the "**Price Band ad cum Corrigendum**").

Registered and Corporate Office: 101, Manjushree, V.M. Road, Corner of N.S. Road No. 5, JVPD Scheme, Vile Parle (West), Mumbai – 400 056, Maharashtra, India;
Contact Person: Devanand Parshottam Mojidra, Company Secretary and Compliance Officer; **Telephone:** + 91 22 6112 5100; **E-mail:** cs@kusumgar.com; **Website:** https://www.kusumgar.com/; **Corporate Identity Number:** U65990MH1990PLC056871

NOTICE TO INVESTORS

ADDENDUM DATED JULY 4, 2026 TO THE RED HERRING PROSPECTUS DATED JULY 1, 2026 (THE "ADDENDUM")

OUR PROMOTERS: YOGESH KANTILAL KUSUMGAR, SIDDHARTH YOGESH KUSUMGAR, SAPNA SIDDHARTH KUSUMGAR AND SIDDHARTH YOGESH KUSUMGAR HUF

This Addendum is in reference to the RHP filed with the Registrar of Companies, Mumbai-I at Mumbai ("**RoC**") and thereafter submitted with SEBI and the Stock Exchanges in relation to the Offer. In this regard, potential Bidders should note the following modifications to the disclosures in the RHP and the Price Band ad cum Corrigendum:

1. One of our Promoters, Siddharth Yogesh Kusumgar HUF has entered into (i) a share purchase agreement dated July 3, 2026 with Valour Capital Trust I and our Company ("**Valour SPA**") and (ii) a share purchase agreement dated July 3, 2026 with Motherson Lease Solution Limited and our Company ("**Motherson SPA**"), pursuant to which Siddharth Yogesh Kusumgar HUF has agreed to sell to each of Valour Capital Trust I and Motherson Lease Solution Limited, and Valour Capital Trust I and Motherson Lease Solution Limited have each agreed to purchase from Siddharth Yogesh Kusumgar HUF 357,995 Equity Shares of face value of ₹1 each aggregating to ₹149,999,905 per transferee ("**Sale Shares**"). The Sale Shares were transferred on July 3, 2026 (such transfer, the "**Transfer**"). The Sale Shares represent 0.68% of our Company's pre-Offer paid-up Equity Share capital on a fully diluted basis.
2. Subject to satisfaction of the terms and conditions of the Valour SPA and the Motherson SPA, the particulars of the Transfer are set out below:

Date of instrument of transfer	Name of the Transferor	Name of the Transferee	Number of Equity Shares	Percentage of pre-Offer share capital of the Company on a fully diluted basis (%)*	Transfer price per Equity Share (in ₹)	Total Consideration (in ₹)
July 3, 2026	Siddharth Yogesh Kusumgar HUF	Valour Capital Trust I	357,995	0.34	419	149,999,905
July 3, 2026		Motherson Lease Solution Limited	357,995	0.34	419	149,999,905
Total			**715,990**	**0.68**		

**The percentage of the Equity Share capital on a fully diluted basis has been calculated assuming issuance of 414,254 Equity Shares resulting upon exercise of vested options under ESOP Scheme.*

3. Please note that the Sale Shares do not form part of the Equity Shares proposed to be offered for sale by Siddharth Yogesh Kusumgar HUF in the Offer for Sale. Further, the Sale Shares shall be subject to lock-in, in accordance with Regulation 17 of the SEBI ICDR Regulations, as applicable, in the hands of the transferee.
4. Set out below is the shareholding of Siddharth Yogesh Kusumgar HUF post the Transfer:

Name of the Selling Shareholder	Number of Equity Shares held on a fully diluted basis, prior to the Transfer	Percentage of the pre-Offer share capital on a fully diluted basis, prior to the Transfer (%)#	Number of Equity Shares held on a fully diluted basis, after the Transfers	Percentage of pre-Offer share capital of the Company on a fully diluted basis, after the Transfers (%)#
Siddharth Yogesh Kusumgar HUF*	3,485,000	3.31%	2,769,010	2.63%*

**Also a Promoter.*

#The percentage of the Equity Share capital on a fully diluted basis has been calculated assuming issuance of 414,254 Equity Shares resulting upon exercise of vested options under ESOP Scheme.

5. Accordingly, the disclosures in relation to the pre-Offer Shareholding of Siddharth Yogesh Kusumgar HUF shall stand updated and be read in the following manner, across the RHP:

Aggregate pre-Offer and post-Offer shareholding of our Promoters (including the Promoter Selling Shareholders), members of our Promoter Group, the additional top 10 Shareholders and other public Shareholders on page 105 of the RHP and point 2 of the Price Band ad cum Corrigendum:

S. No.	Name of Shareholder	Pre-Offer shareholding		Post-Offer shareholding as at Allotment^			
				At the Floor Price (₹398)		At the Cap Price (₹419)	
		Number of Equity Shares of face value ₹1 each	Percentage of total pre-Offer paid up Equity Share capital on a fully diluted basis# (%)	Number of Equity Shares of face value ₹1 each held	Percentage of total post-Offer paid up Equity Share capital on a fully diluted basis# (%)	Number of Equity Shares of face value ₹1 each held	Percentage of total post-Offer paid up Equity Share capital on a fully diluted basis# (%)
	Promoters (including the Promoter Selling Shareholders)						
1.	Siddharth Yogesh Kusumgar	61,884,021	58.71%	51,325,085	48.69%	51,854,616	49.20%
2.	Sapna Siddharth Kusumgar	29,561,148	28.05%	24,533,083	23.27%	24,785,241	23.51%
3.	Siddharth Yogesh Kusumgar HUF	2,769,010	2.63%	2,014,801	1.91%	2,052,624	1.95%
4.	Yogesh Kantilal Kusumgar	51,000	0.05%	51,000	0.05%	51,000	0.05%
	Promoter Group (other than the Promoters)						
1.	Concord Weaving Preparatory Private Limited	2,550	Negligible	2,550	Negligible	2,550	Negligible
2.	Sia Siddharth Kusumgar	2,550	Negligible	2,550	Negligible	2,550	Negligible
3.	Sanay Siddharth Kusumgar	2,550	Negligible	2,550	Negligible	2,550	Negligible
4.	Kusumgar Holdings LLP	2,550	Negligible	2,550	Negligible	2,550	Negligible
	Additional top 10 Shareholders						
1.	Motilal Oswal Finvest Limited	2,739,726	2.60%	2,739,726	2.60%	2,739,726	2.60%
2.	Edelweiss Discovery Fund – Series I	2,054,795	1.95%	2,054,795	1.95%	2,054,795	1.95%
3.	Spark Midas Investment Fund I	1,643,835	1.56%	1,643,835	1.56%	1,643,835	1.56%
4.	WhiteOak Capital India Opportunities Fund	958,904	0.91%	958,904	0.91%	958,904	0.91%
5.	Ashoka India Equity Investment Trust PLC	958,904	0.91%	958,904	0.91%	958,904	0.91%
6.	Frangipani Capital Advisors LLP	684,932	0.65%	684,932	0.65%	684,932	0.65%
7.	Valour Capital Trust I	357,995	0.34%	357,995	0.34%	357,995	0.34%
8.	Motherson Lease Solution Limited	357,995	0.34%	357,995	0.34%	357,995	0.34%
9.	Manohar Lal Agarwal (ARA Investments)	136,987	0.13%	136,987	0.13%	136,987	0.13%
10.	Dinesh Lakhani	130,464	0.12%	130,464	0.12%	130,464	0.12%
	Other public Shareholders						
1.	Others	691,456	0.66%	17,032,666	16.16%	16,213,154	15.38%
	Total	**104,991,372**	**100.00%**	**104,991,372**	**100.00%**	**104,991,372**	**100.00%**

^ Subject to finalisation of Basis of Allotment.

#The percentage of the Equity Share capital on a fully diluted basis has been calculated assuming issuance of 414,254 Equity Shares resulting upon exercise of vested options under ESOP Scheme.

Shareholding pattern of our Company on page 99 of the RHP:

The shareholding pattern table of our Company, as on the date of this Addendum, shall stand updated and be read in the following manner:

Category (I)	Category of shareholder (II)	Number of share-holders (III)	Number of fully paid-up equity shares held (IV)	Number of Partly paid-up equity shares held (V)	Number of shares underlying Depository Receipts (VI)	Total number of shares held (VII) = (IV)+(V)+ (VI)	Shareholding as a % of total number of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)				Number of shares Underlying Outstanding convertible securities (including Warrants, ESOPs etc.) (X)	Total number of shares on a fully diluted basis (including warrants, ESOP, convertibles securities etc.) (XI)=(VII) + (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XII)= (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XIII)		Number of Shares pledged (XIV)		Non disposal undertaking (XV)		Other encumbrances, if any (XVI)		Total number of shares encumbered (XVII)		Number of equity shares held in dematerialized form (XVIII)
								Number of Voting Rights			Total as a % of (A+B+ C)														
								Class e.g.: Equity Shares	Class e.g.: Others (CCPS)	Total					Number (a)	As a % of total Shares held (b)	Number (a)	As a % Shares held (b)	Number (a)	As a % of total Shares held (b)	Number (a)	As a % of total Shares held (b)	Number (a)	As a % of total Shares held (b)	
(A)	Promoter and Promoter Group	8	94,275,379	-	-	94,275,379	89.79	94,275,379	-	94,275,379	89.79	-	94,275,379	89.44 *	-	-	-	-	-	-	-	-	-	-	94,275,379
(B)	Public	23	10,715,993	-	-	10,715,993	10.21	10,715,993	-	10,715,993	10.21	-	1,11,30,247	10.56 *	-	-	-	-	-	-	-	-	-	-	10,715,993
(C)	Non Promoter - Non Public	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
(C1)	Shares underlying depository receipts	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(C2)	Shares held by employee trusts	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Total	**31**	**10,49,91,372**	**-**	**-**	**10,49,91,372**	**100.00**	**104,991,372**	**-**	**104,991,372**	**100.00**	**-**	**10,54,05,626**	**100***	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**104,991,372**

**The percentage of the Equity Share capital on a fully diluted basis has been calculated assuming issuance of 414,254 Equity Shares resulting upon exercise of vested options under ESOP Scheme.*

Note: As of the date of the Red Herring Prospectus, based on the beneficiary position dated June 26, 2026, and accounting for the transfers pursuant to the Valour SPA and the Motherson SPA.

Other details of shareholding of our Company on page 100 of the RHP:

The total number of shareholders disclosed in the section ***"Capital Structure- Other details of shareholding of our Company"*** on page 100 of the Red Herring Prospectus stands modified from 29 to 31, as on the date of this Addendum.

The details of Shareholders holding 1% or more of the paid-up Equity Share capital of our Company, as on the date of this Addendum, shall stand updated and be read in the following manner:

Sr. No.	Name of the Shareholder held (face value ₹1 each)	Number of Equity Shares capital (%) on a fully diluted basis*	Percentage of the pre-Offer Equity Share
1.	Siddharth Yogesh Kusumgar	61,884,021	58.71%
2.	Sapna Siddharth Kusumgar	29,561,148	28.05%
3.	Siddharth Yogesh Kusumgar HUF	2,769,010	2.63%
4.	Motilal Oswal Finvest Limited	2,739,726	2.60%
5.	Edelweiss Discovery Fund – Series I	2,054,795	1.95%
6.	Spark Midas Investment Fund I	1,643,835	1.56%
	Total	**100,652,535**	**95.49%**

**The percentage of the Equity Share capital on a fully diluted basis has been calculated assuming issuance of 414,254 Equity Shares resulting upon exercise of vested options under ESOP Scheme.*

Details of shareholding of our Promoters and members of the Promoter Group on page 101 of the RHP:

The disclosure, as on the date of this Addendum, shall stand updated and be read in the following manner:

S. No.	Name	Pre-Offer		Post-Offer	
		No. of Equity Shares of face value of ₹1 each held	Percentage of the pre-Offer Equity Share capital on a fully diluted basis (%)**	No. of Equity Shares of face value of ₹1 each held	% of total paid-up Equity Share capital
	Promoters				
1.	Siddharth Yogesh Kusumgar	61,884,021	58.71%	[●]	[●]
2.	Sapna Siddharth Kusumgar	29,561,148	28.05%	[●]	[●]
3.	Siddharth Yogesh Kusumgar HU	2,769,010	2.63%	[●]	[●]
4.	Yogesh Kantilal Kusumgar	51,000	0.05%	[●]	[●]
	Total (A)	**94,265,179**	**89.43%**		
	Promoter Group				
1.	Concord Weaving Preparatory Pvt Ltd	2,550	Negligible	[●]	[●]
2.	Sia Siddharth Kusumgar	2,550	Negligible	[●]	[●]
3.	Sanay Siddharth Kusumgar	2,550	Negligible	[●]	[●]
4.	Kusumgar Holdings LLP	2,550	Negligible	[●]	[●]
	Total (B)	**10,200**	**0.01%**	**[●]**	**[●]**
	Total (A+B)	**94,275,379**	**89.44**	**[●]**	**[●]**

***The percentage of the Equity Share capital on a fully diluted basis has been calculated assuming issuance of 414,254 Equity Shares resulting upon exercise of vested options under ESOP Scheme.*

Build-up of the Promoters' shareholding in our Company on page 101 of the RHP:

The disclosure, as on the date of this Addendum, shall stand modified to add the details below:

Date of allotment /transfer	Nature of transaction	Number of equity shares	Face value per equity share (₹)	Transfer price/ acquisition price per equity share (₹)	Nature of consideration	Percentage of the pre-Offer Equity Share capital on a fully diluted basis (%)*	Percentage of the post-Offer Equity Share capital (%)**
	Siddharth Yogesh Kusumgar HUF						
July 3, 2026	Transfer to Valour Capital Trust I	(357,995)	1	419	Cash	(0.34)	[●]
July 3, 2026	Transfer to Motherson Lease Solution Limited	(357,995)	1	419	Cash	(0.34)	[●]

**The percentage of the Equity Share capital on a fully diluted basis has been calculated assuming issuance of 414,254 Equity Shares resulting upon exercise of vested options under ESOP Scheme.*

*** To be updated at Prospectus stage*

The total appearing in relation to the above disclosure shall also be updated accordingly, to reflect the total number of shares held by Siddharth Yogesh Kusumgar HUF, being 2,769,010 Equity Shares, representing 2.63% of the Equity Share capital of our Company on a fully diluted basis.

Average cost of acquisition of Equity Shares by our Promoters (including Promoter Selling Shareholders) on page 107 of the RHP:

The average cost of acquisition of Equity Shares of face value of 1 each by Promoters (including Promoter Selling Shareholders) as at the date of this Addendum, shall stand updated and be read in the following manner:

Name	Number of Equity Shares of ₹1 each held	Average cost of acquisition per Equity Share of face value of ₹1 each (₹)*
Promoters		
Siddharth Yogesh Kusumgar^	61,884,021	Nil
Sapna Siddharth Kusumgar^	29,561,148	Nil
Siddharth Yogesh Kusumgar HUF^	2,769,010	Nil
Yogesh Kantilal Kusumgar	51,000	219.61

**As certified by M/s Pankaj R Shah & Associates, Chartered Accountants (FRN: 107361W), pursuant to their certificate dated July 4, 2026.*

^Also a Promoter Selling Shareholder.

Notes:

1. *The Board of Directors has passed a resolution on January 29, 2025 and approved the issue of bonus Equity Shares in its meeting which was further approved by shareholders in the meeting held on February 20, 2025 in the ratio of 3 Equity Shares of ₹1 each for every 1 Equity Shares of ₹1 each.*
2. *The Board of Directors has passed a resolution on March 17, 2025 and approved the issue of bonus Equity Shares in its meeting which was further approved by shareholders in the meeting held on March 25, 2025 in the ratio of 11 Equity Shares of ₹1 each for every 40 Equity Shares of ₹1 each.*

Weighted average cost of acquisition of all shares transacted in last one year, 18 months and three years preceding the date of the Red Herring Prospectus on page 107 of the RHP and point 18 of the Price Band ad cum Corrigendum:

The weighted average cost of acquisition for all Equity Shares acquired in last one year, 18 months and three years preceding the date of this Addendum, shall stand updated and be read in the following manner:

Period	Weighted average cost of acquisition per Equity Share (in ₹)*	Cap Price is 'x' times the weighted average cost of acquisition*	Range of acquisition price per Equity Share (Lowest price –Highest price) (in ₹)*#
Last one year preceding the date of this Red Herring Prospectus	369.15	1.14	0 – 419
Last 18 months preceding the date of this Red Herring Prospectus	44.30	9.46	0 – 419
Last three years preceding the date of this Red Herring Prospectus	36.47	11.49	0 – 419

**As certified by M/s Pankaj R Shah & Associates, Chartered Accountants (FRN: 107361W), pursuant to their certificate dated July 4, 2026.*

#Weighted average cost of acquisition is calculated by dividing total acquisition value by total equivalent number of Equity Shares.

Details of subsisting shareholders' agreements on page 230 of the Red Herring Prospectus

The disclosure, as on the date of this Addendum, stands modified for the addition of the description of the Valour SPA and the Motherson SPA, as below:

Share Purchase Agreement dated July 3, 2026 between Valour Capital Trust I, Siddharth Yogesh Kusumgar HUF and our Company ("Valour SPA")

Pursuant to the Valour SPA, Valour Capital Trust I purchased 357,995 Equity Shares of face value of ₹1 each aggregating up to 0.34% of our issued and paid-up capital on a fully diluted basis, at a price of ₹419 each, aggregating to ₹149,999,905 from one of our Promoters, Siddharth Yogesh Kusumgar HUF. For details of transfer of such Equity Shares, see ***"Capital Structure – Build-up of the Promoters' shareholding in our Company"*** on page 101 of the Red Herring Prospectus.

Share Purchase Agreement dated July 3, 2026 between Motherson Lease Solution Limited, Siddharth Yogesh Kusumgar HUF and our Company ("Motherson SPA")

Pursuant to the Motherson SPA, Motherson Lease Solution Limited purchased 357,995 Equity Shares of face value of ₹1 each aggregating up to 0.34% of our issued and paid-up capital on a fully diluted basis, at a price of ₹419 each, aggregating to ₹149,999,905 from one of our Promoters, Siddharth Yogesh Kusumgar HUF. For details of transfer of such Equity Shares, see ***"Capital Structure – Build-up of the Promoters' shareholding in our Company"*** on page 101 of the Red Herring Prospectus.

Further, the Valour SPA and the Motherson SPA will also be included under the section titled ***"Material Contracts and Documents for Inspection – Material Documents"*** on page 476 of the Red Herring Prospectus.

Continued on next page...

...continued from previous page.

This Addendum should be read in conjunction with the RHP and the Price Band ad cum Corrigendum, and accordingly, all references to this information in the RHP and the Price Band ad cum Corrigendum stand amended pursuant to this Addendum. The information in this Addendum supplements and updates the information in the RHP and the Price Band ad cum Corrigendum solely to the extent set out above. However, this Addendum does not purport to, nor does it, reflect all the changes that have occurred from the date of filing of the RHP and the date of this Addendum and accordingly does not include all the changes and/or updates that will be included in the Prospectus. Please note that the information included in the RHP and the Price Band ad cum Corrdigendum will be suitably updated, including to the extent updated by way of this Addendum, as may be applicable, in the Prospectus as and when filed with the RoC, and subsequently submitted with the SEBI and the Stock Exchanges. Investors should not rely on the Draft Red Herring Prospectus for any investment decision and should read the RHP along with the Price Band ad cum Corrigendum and this Addendum before making an investment decision with respect to the Offer.

This Addendum shall be available on the website of SEBI at www.sebi.gov.in, the website of Stock Exchanges at www.nseindia.com and www.bseindia.com, the website of our Company at https://www.kusumgar.com and the websites of the Book Running Lead Managers, namely, Axis Capital Limited at axiscapital.co.in/, IIFL Capital Services Limited at www.iiflcapital.com/ and Motilal Oswal Investment Advisors Limited at www.motilaloswal.com.

All capitalized terms used in this Addendum shall, unless the context otherwise requires, have the meanings ascribed to them in the RHP.

BOOK RUNNING LEAD MANAGERS			REGISTRAR TO THE OFFER	COMPANY SECRETARY AND COMPLIANCE OFFICER
AXIS CAPITAL **Axis Capital Limited** Axis House, 1st Floor, Pandurang Budhkar Marg, Worli, Mumbai – 400 025, Maharashtra, India **Telephone:** +91 22 4325 2183 **Email:** kusumgar.ipo@axiscap.in **Investor grievance email:** complaints@axiscap.in **Website:** www.axiscapital.co.in **Contact person:** Sagar Jatakiya **SEBI registration number:** INM000012029	IIFL CAPITAL **IIFL Capital Services Limited** *(formerly known as IIFL Securities Limited)* 24th Floor, One Lodha Place, Senapati Bapat Marg, Lower Parel (West), Mumbai 400 013, Maharashtra, India **Telephone:** +91 22 4646 4728 **Email:** kusumgar.ipo@iiflcap.com **Investor grievance email:** ig.ib@iiflcap.com **Website:** www.iiflcapital.com **Contact person:** Dhruv Bhavsar / Pawan Kumar Jain **SEBI registration number:** INM000010940	motilal oswal Investment Banking **Motilal Oswal Investment Advisors Limited** Motilal Oswal Tower, Rahimtullah Sayani Road, Opposite Parel, ST Depot, Prabhadevi, Mumbai – 400 025, Maharashtra, India **Tel.:** +91 22 7193 4380 **E-mail:** Kusumgar.ipo@motilaloswal.com **Investor Grievance ID:** moiaplredressal@motilaloswal.com **Website:** www.motilaloswal.com **Contact Person:** Sukant Goel/Vaibhav Shah **SEBI Registration Number:** INM000011005	**Bigshare Services Private Limited** S6-2, 6th Floor, Pinnacle Business Park, Mahakali Caves Road, next to Ahura Centre, Andheri East, Mumbai- 400093, Maharashtra, India **Telephone:** +91 22 6263 8200 **E-mail:** ipo@bigshareonline.com **Investor grievance E-mail:** investor@bigshare.com **Website:** https://www.bigshareonline.com **Contact Person:** Babu Rapheal C. **SEBI Registration No.:** INR000001385	**Devanand Parshottam Mojidra** 101, Manjushree, V.M. Road, Corner of N.S. Road No. 5, JVPD Scheme, Vile Parle (West), Mumbai – 400 056 Maharashtra, India **Telephone:** + 91 22 6112 5100; **E-mail:** cs@kusumgar.com Investors may contact the Company Secretary and Compliance Officer or the Registrar to the offer in case of any pre-offer and post-offer related grievances including non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc. For all Offer related queries and for redressal of complaints, investors may also write to the BRLMs.

AVAILABILITY OF THE RHP: Investors are advised to refer to the RHP and the ***"Risk Factors"*** beginning on page 23 of the RHP before applying in the Offer. A copy of the RHP will be made available on the website of SEBI at www.sebi.gov.in and is available on the websites of the BRLMs, Axis Capital Limited at www.axiscapital.co.in; IIFL Capital Services Limited *(formerly known as IIFL Securities Limited)* at www.iiflcapital.com and Motilal Oswal Investment Advisors Limited at www.motilaloswal.com and at the website of the Company, KUSUMGAR LIMITED *(Formerly known as Kusumgar Private Limited)* at https://www.kusumgar.com/ and the websites of the Stock Exchanges, for BSE Limited at www.bseindia.com and for National Stock Exchange of India Limited at www.nseindia.com.

AVAILABILITY OF THE ABRIDGED PROSPECTUS: A copy of the Abridged Prospectus shall be available on the website of the Company, the BRLMs and the Registrar to the Offer at: https://www.kusumgar.com/, www.axiscapital.co.in; www.iiflcapital.com; www.motilaloswal.com and https://www.bigshareonline.com, respectively.

AVAILABILITY OF BID CUM APPLICATION FORM: Bid cum Application Form can be obtained from the Registered Office of our Company, **KUSUMGAR LIMITED** *(Formerly known as Kusumgar Private Limited)*, Tel.: + 91 22 6112 5100; **BRLMs:** Axis Capital Limited, Tel.: +91 22 4325 2183, IIFL Capital Services Limited (formerly known as IIFL Securities Limited), Tel.: +91 22 4646 4728 and Motilal Oswal Investment Advisors Limited, Tel.: +91 22 7193 4380 and **Syndicate Member:** Motilal Oswal Financial Services Limited at +91 22 7193 4200 / +91 22 7193 4263 and selected locations of sub-syndicate members (as given below), Registered Brokers, SCSBs, Designated RTA Locations and Designated CDP Locations for participating in the Offer. Bid cum Application Forms will also be available on the websites of the Stock Exchanges at www.bseindia.com and www.nseindia.com and at all the Designated Branches of SCSBs, the list of which is available on the websites of the Stock Exchanges and SEBI. A list of banks supporting UPI is also available on the website of the SEBI at www.sebi.gov.in

Sub-Syndicate Members: Axis Securities Limited, Amrapali Capital & Finance Services Limited, Anand Rathi Share & Stock Brokers Limited, Anand Share Consultancy, ANS Pvt Limited, Asit C Mehta Investment Intermediates Limited, Dalal & Broacha Stock Broking Pvt Ltd., G Raj & Co. (Consultants) Limited, HDFC Securities, ICICI Securities Limited, Innovate Securities Pvt Limited, Jhaveri Securities, JM Financial Services Limited, Kalpataru Multiplier Limited, Keynote Capitals Limited, KJMC Capital Market Services Limited, Kotak Securities Ltd., Lakshmishree Investment & Securities Pvt Ltd., LKP Securities Limited, Marwadi Shares & Finance, Nirmal Bang Securities Pvt Limited, Patel Wealth Advisors Pvt Limited, Prabhudas Lilladher Pvt Limited, Pravin Ratilal Share & Stock Brokers Limited, RR Equity Brokers Pvt Limited, SBICAP Securities Limited, Sharekhan Limited, SMC Global Securities Limited, Tanna Financial Services and Yes Securities (India) Ltd.

ESCROW COLLECTION BANK, REFUND BANK: ICICI Bank Limited. | **PUBLIC OFFER ACCOUNT BANK:** HDFC Bank Limited

SPONSOR BANKS: ICICI Bank Limited and HDFC Bank Limited.

UPI: UPI Bidders can also Bid through UPI Mechanism.

All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

For **Kusumgar Limited**
On behalf of the Board of Directors
Sd/-
Devanand Parshottam Mojidra
Company Secretary and Compliance Officer

Place : Mumbai, Maharashtra
Date : July 4, 2026

Kusumgar Limited ("Company") is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its equity shares and has filed a red herring prospectus dated July 1, 2026 (the "**RHP**") with Registrar of Companies, Mumbai-I at Mumbai, Securities and Exchange Board of India ("**SEBI**") and the Stock Exchanges. The RHP is available on the websites of the Company at https://www.kusumgar.com and the websites of the Book Running Lead Managers, namely, Axis Capital Limited at axiscapital.co.in/, IIFL Capital Services Limited at www.iiflcapital.com/ and Motilal Oswal Investment Advisors Limited at www.motilaloswal.com and the websites of the Stock Exchange at www.nseindia.com and www.bseindia.com. Potential investors should note that investment in equity shares involves a high degree of risk. For details, potential investors should refer to the Red Herring Prospectus which has been filed with the RoC, including the section titled ***"Risk Factors"*** on page 23 of the RHP. Potential investors should not rely on the DRHP filed with SEBI and the Stock Exchanges in making any investment decision.

This announcement does not constitute an offer of the Equity Shares for sale in any jurisdiction, including the United States, and the Equity Shares may not be offered or sold in the United States absent registration under the US Securities Act of 1933 or an exemption from registration. Any public offering of the Equity Shares to be made in the United States will be made by means of a prospectus that may be obtained from the Company and that will contain detailed information about the Company and management, as well as financial statements. However, the Equity Shares are not being offered or sold in the United States.